

BUETTNER LAW GROUP, LLC

BREA A. BUETTNER-STANCHFIELD

2828 University Ave SE

SUITE 202

MINNEAPOLIS, MN 55414

www.BUETTNERLAWGROUP.com

612-377-5311 (PHONE)

612-435-9869 (Fax)

NAME: First: _____ Middle: _____ Last: _____ Suffix: _____

ALIAS: (i.e., Maiden Name, Also Known As): _____

S S N # _____ D O B _____ 19__

Address: _____ Apt.: _____ City: _____ Minnesota

Z i p _____ C o u n t y _____ E -mail: _____

Telephone: Work:(_____) _____ , Home:(_____) _____ , Cell:(_____) _____

Have you lived at this address for more than 3 years (CIRCLE)? Yes \ No

If you haven't lived at your current address for more than three years, what is your previous address?:

_____ City: _____ State: _____ Zip: _____

What dates did you live at this address (approximately)?: _____ / __/____ to _____/___/____

Marital Status (circle): *single/divorced/married/widowed/separated*

If divorced, date of divorce: _____

ARE YOU FILING WITH YOUR SPOUSE (CIRCLE)?: YES /NO: Date of Marriage: _____ / ____ / ____

SPOUSE NAME: First: _____ Middle: _____ Last: _____

Suffix: _____

ALIAS: (i.e., Maiden Name, Also Known As): _____

SSN # _____ DOB: _____/____/19__

Address: _____ Apt.: _____ City: _____ Minnesota

Z i p : _____ C o u n t y : _____ E-mail: _____

Telephone: _____ CellPhone: _____

COPY OF YOUR DRIVER'S LICENSE

Prior Bankruptcy filed? If yes: State: _____ Year _____ Chapter ? _____

| | | | |
|----------------------------------|----------------------|--------|-----|
| FIRST MORTGAGE | | | |
| Address: | City | State: | Zip |
| Account Number: | Balance:\$ | | |
| What type of loan is this: _____ | | | |
| Monthly Payment | Interest Rate: _____ | | |
| SECOND MORTGAGE | | | |
| Address: | City | State: | Zip |
| Account Number: | Balance:\$ | | |
| What type of loan is this: _____ | | | |
| Monthly Payment | Interest Rate: _____ | | |
| FIRST AUTO LOAN: | | | |
| Address: | City | State: | Zip |
| Account Number: | Balance:\$ | | |
| What type of loan is this: _____ | | | |
| Monthly Payment | Interest Rate: _____ | | |
| SECOND AUTO LOAN: | | | |
| Address: | City | State: | Zip |
| Account Number: | Balance:\$ | | |
| What type of loan is this: _____ | | | |
| Monthly Payment | Interest Rate: _____ | | |
| CREDITOR: | | | |
| Address: | City | State: | Zip |
| Account Number: | Balance:\$ | | |
| What type of loan is this: _____ | | | |
| Monthly Payment | Interest Rate: _____ | | |

| | | | |
|----------------------------------|------------|--------|-----|
| CREDITOR: | | | |
| Address: | City | State: | Zip |
| Account Number: | Balance:\$ | | |
| What type of loan is this: _____ | | | |

| | | | |
|----------------------------------|------------|--------|-----|
| CREDITOR: | | | |
| Address: | City | State: | Zip |
| Account Number: | Balance:\$ | | |
| What type of loan is this: _____ | | | |

| | | | |
|----------------------------------|------------|--------|-----|
| CREDITOR: | | | |
| Address: | City | State: | Zip |
| Account Number: | Balance:\$ | | |
| What type of loan is this: _____ | | | |

| | | | |
|----------------------------------|------------|--------|-----|
| CREDITOR: | | | |
| Address: | City | State: | Zip |
| Account Number: | Balance:\$ | | |
| What type of loan is this: _____ | | | |

| | | | |
|----------------------------------|------------|--------|-----|
| CREDITOR: | | | |
| Address: | City | State: | Zip |
| Account Number: | Balance:\$ | | |
| What type of loan is this: _____ | | | |

PROPERTY INFORMATION

Fill in the blanks if you have any of the below property

Real Property: (i.e. home, cabin, or land)

1. What?: _____ Address: _____ City: _____ State: _____

Value: \$ _____ (recent appraised value or what would you sell your house for?)

Legal Description (e.g., Lot 1, Block 2, Green acre Addition)(look at your deed or mortgage)

2. Cash on hand: \$ _____

3. Bank Accounts (*circle*: C = Checking, S = Savings, J = Joint Account, S = Single Account)

| Bank name | Last 4 Digits.: | Balance: \$ | C | S | J | S |
|-----------|-----------------|-------------|-------|-------|-------|-------|
| _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ | _____ | _____ |
| _____ | _____ | _____ | _____ | _____ | _____ | _____ |

5. Security deposits with public utilities/landlords: \$ _____

6. Value of Wearing Apparel (clothes & shoes): \$ _____ & Spouse \$ _____

7. Home Furnishings: **MAKE A SEPARATE ITEMIZED LIST OF ALL HOME FURNISHINGS BROKEN DOWN BY ROOM: (EXAMPLE)** bedroom 1: bed- \$25.00, dresser - \$50.00, TV - \$10.00; Bedroom 2: bed- \$25.00, dresser - \$50.00, TV - \$10.00; and so on with living room, kitchen, garage, and any other rooms in the house. Do not list what you paid for it. List garage sale value. Should be around .20 cents on the dollar.

8. List Furs or Jewelry, with value listed for each: (1) _____

(2) _____ \$ _____ ; (3) _____

(4) _____ \$ _____ ; (5) _____ \$ _____

9. Firearms, sports, and other hobby equipment, with value listed for each:

(1) _____ \$ _____ ; (2) _____ \$ _____

(3) _____ \$ _____ (4) _____ \$ _____

10. Interest in insurance policies, annuities, IRA, ERISA, 401 K, 403(b), etc. (circle which one)

Financial Institution: _____ Acc't No.: _____ Value: \$ _____

Stock interest in any incorporated or unincorporated businesses: _____ Value: \$ _____

11. Interest in partnerships or joint ventures?: _____

Details:

13. Alimony, maintenance, support payments you are entitled to: _____
14. Are you expecting any tax refunds? **YES NO** circle (federal /state /property tax / renter's rebate)
15. First Auto, truck, trailers, and other vehicles: Year ____ Make _____ Model _____
 Value: \$ _____ No. of Miles (approx.) _____ Whose name is on the title? _____
 Who is the loan with (or if no loan, put "none")? _____
 Second Auto: Year _____ Make _____ Model _____ Value: \$ _____
 Number of Miles (approx.) _____ Whose name is on the title? _____
 Who is the loan with (or if no loan, put "none")? _____
16. Boats, Motors, Snowmobile, ATV's, etc...: _____ Value: \$ _____

EMPLOYER & INCOME INFORMATION:

BRING IN 180 DAYS/6 MONTHS WORTH OF PAY STUBS FOR BOTH * How often are you paid?:

 Your Employer: _____ Occupation: _____
 Work Address: _____ How long at current job? _____
 City: _____ State: _____ Zip: _____
 Gross income for: 2025 (YTD) _____ 2024 _____ 2023 _____
Other income* for: 2025 (YTD) _____ 2024 _____ 2023 _____

SPOUSE: *SEE ABOVE — RECENT PLUS 180 DAYS* How often are you paid?: _____

 Your Employer: _____ Occupation: _____
 Work Address: _____ How long at current job? _____
 City: _____ State: _____ Zip: _____
 Gross Wages for: 2025(YTD): _____ 2024 _____ 2023 _____
Other income* for: 2025(YTD) _____ 2024 _____ 2023 _____

***Other income — unemployment, social security, disability payments, non W-2 wages, stock dividends, certificates of deposit interest, inheritance.**

*****PLEASE BRING IN 2024, 2023 FEDERAL AND STATE TAX RETURNS**

If you are not required to file tax returns, state your reason why: _____

Any other source of income not listed (social security, pension, child support, alimony, etc..)

received each month: (1) Describe: _____ Monthly Amount: \$ _____

(2) Describe: _____ Monthly Amount: \$ _____

ESTIMATED MONTHLY LIVING EXPENSES

Rent or mortgage payment: \$ _____ Are you current with your payments? **YES/NO**

2nd mortgage/ Lot Rent _____ Are you current with payments? **YES/NO**

Property Taxes and Insurance (if not included in mortgage payment) \$ _____ | \$ _____

Electric/Natural Gas: \$ _____ Water/Sewer \$ _____ House Phone: \$ _____

Cellular Phone (No. _____): \$ _____ Garbage: \$ _____ Internet: \$ _____ I Cable: \$ _____

Day Care \$ _____ Number of Kids: _____ Child Support: \$ _____

Car payment: \$ _____ Car Maintenance: \$ _____ 2nd Car payment: \$ _____

Car insurance: \$ _____ Student Loan Payments: \$ _____ Car Gasoline: \$ _____

Health insurance, not taken out of paycheck \$ _____ Life Insurance, not taken out of paycheck

Other Medical Costs (co-payments, prescriptions, etc.): \$ _____

Other: \$ _____

Standards amounts allowed by the IRS will be used for food, clothing, and home maintenance.

List age and relationship for any dependent living with you:

Age: _____ (circle: son, daughter, adult) Age: _____ (circle: son, daughter, adult)

Age: _____ (circle: son, daughter, adult) Age: _____ (circle: son, daughter, adult)

Age _____ (circle: son, daughter, adult) Age: _____ (circle: son, daughter, adult)

For the following questions, "you" refers to both you and your spouse.

Have you made any payments to any one unsecured creditors (i.e. credit cards, doctor bills, etc.) in the last 90 days that exceeded \$600.00?

Has anyone garnished your wages or taken anything from you in the last 90 days? If yes, who?

Have you made payments, or given away any property to family members (i.e. signed a "quit claim deed" or transferred the title on a vehicle) in the last six (6) years?

Have you closed any financial accounts (i.e. checking account, IRA) in the last year? If so, please list the month and year when the account(s) were closed and the final balance. In the last two years, have you taken any money out of a retirement account (IRA, 401k)?

Have you sold anything (i.e. boat, car, etc...), or given away a security interest in property (i.e., a mortgage, lien on the title) valued over \$200.00 in the last two years? If so, describe. _____

Have you ever owned your own business in the last 6 years? If so, describe the business, when you last conducted business, and describe what happened to the assets.

If you are paying child support, what is the name, address, and telephone number of the person you are making payments to? If a County Agency is involved, what is their address and name of your case worker?

Have you paid back any loans to family members in the last year? If so, describe.

Does anyone owe you any money? If so, describe. _____

Have you refinanced your house in the last two years? If so, describe what the money was used for. _____

Has any property been repossessed or foreclosed in the last 2 years? If so, explain:

• COPY OF LAST 3 MONTHS OF ALL OPEN BANK STATEMENTS